

15 February 2022

Peter Warren Automotive Holdings Limited

Upcoming release of securities subject to voluntary escrow arrangements

In accordance with ASX Listing Rule 3.10A, **Peter Warren Automotive Holdings Limited (ASX:PWR) (Peter Warren)** advises that 82,072,445 fully paid ordinary shares (**Shares**), which became subject to voluntary escrow arrangements at the time that Peter Warren was admitted to the official list of ASX, will be released from voluntary escrow at 10.00 am on the next trading day after the date on which Peter Warren releases its financial report (Appendix 4D) for the half-year ended 31 December 2021 to the market.

Peter Warren will release its Appendix 4D for the half-year ended 31 December 2021 to the market on Tuesday, 22 February 2022. Accordingly, the Shares will be released from escrow on Wednesday, 23 February 2022 at 10.00 am.

Further details of the voluntary escrow arrangements are set out in sections 7.12 and 9.7 of Peter Warren's Prospectus dated 6 April 2021.

-ENDS-

This announcement was authorised for release by the Board of Peter Warren Automotive Holdings Limited.

About Peter Warren

Peter Warren is an Automotive Dealership group with a rich heritage that has been operating in Australia for over 60 years. The Company operates 82 franchise operations and represents 28 OEMs across the Volume, Prestige and Luxury segments. Peter Warren operates under 7 banners consisting of Peter Warren Automotive, Frizelle Sunshine Automotive, Sydney North Shore Automotive, Mercedes-Benz North Shore, Macarthur Automotive, Penfold Motor Group and Euro Collision Centre across the Eastern Seaboard.

Further information can be found on the Company's website www.pwah.com.au/ or by contacting:

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