



Announcement Summary

Entity name

PETER WARREN AUTOMOTIVE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 29, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PWR	ORDINARY FULLY PAID	5,175,729	30/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PETER WARREN AUTOMOTIVE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

615674185

1.3 ASX issuer code

PWR

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Nov-2021 11:41	New - Proposed issue of securities - PWR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PWR : ORDINARY FULLY PAID

Issue date

30/11/2021

Issue details

Number of +securities to be quoted

5,175,729

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

5,175,729 shares to be issued as part consideration for acquisition of Penfold Motors Burwood P/L Doncaster European P/L Frankston Motors P/L Doncaster European Unit Trust & Frankston Mazda Unit Trust

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

15,630,710.530000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PWR : ORDINARY FULLY PAID	171,730,932

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PWRAA : PERFORMANCE RIGHTS	189,654