

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Peter Warren Automotive Holdings Limited (**PWR**)

ACNIARSN 615 674 185

1. Details of substantial holder(1)

Name PWR (and the persons named in Annexure A)

ACNIARSN (if applicable) 615 674 185

The holder ceased to be a
substantial holder on23 | 02 | 2022

The previous notice was given to the company on

3 | 05 | 2021

The previous notice was dated

3 | 05 | 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
23/02/2022	PWR	Release of Shares from voluntary escrow arrangements as disclosed in the IPO prospectus dated 6 April 2021 and set out in Annexure B, resulting in PWR ceasing to have a relevant interest under section 608(1)(c) of the Corporations Act 2001 (Cth) (Corporations Act) in any Shares.	N/A	82,072,445 ordinary shares	82,072,445 ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

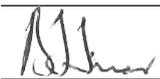
Name and ACNIARSN (if applicable)	Nature of association
Doncaster European Pty Ltd ACN 174 563 274	Subsidiary
Frankston Motors Pty Ltd ACN 629 432 944	Subsidiary
Penfold Motors Burwood Pty Ltd ACN 611 759 758	Subsidiary
Burwood Mazda Pty Ltd ACN 655 278 159	Subsidiary
Bayside Mazda Pty Ltd ACN 655 277 875	Subsidiary
Tweed Mazda Pty Ltd ACN 652 470 712	Subsidiary

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PWR	13 Hume Highway, Warwick Farm NSW 2170
Escrowed Shareholders	Refer Annexure B

Signature

print name Bernard Friend capacity Company Secretary
 sign here  date 23 | 02 | 2022

ANNEXURE A – LIST OF ASSOCIATES

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Bernard Friend

Position: Company Secretary

Date: 23/02/2022

Subsidiary of PWR	Address
PWA Holdings Two Pty Ltd ACN 615 674 667	13 Hume Highway, Warwick Farm NSW 2170
PWA Holdings Three Pty Ltd ACN 615 675 235	13 Hume Highway, Warwick Farm NSW 2170
Peter Warren Automotive Pty Ltd ACN 000 293 621	13 Hume Highway, Warwick Farm NSW 2170
Frizelle Investments Pty Ltd ACN 000 599 191	13 Hume Highway, Warwick Farm NSW 2170
PWA Properties Pty Ltd ACN 647 900 927	13 Hume Highway, Warwick Farm NSW 2170
Peter Warren Automotive Investments Pty Ltd ACN 648 287 110	13 Hume Highway, Warwick Farm NSW 2170
James Frizelle's Automotive Group Pty. Ltd. ACN 010 210 723	13 Hume Highway, Warwick Farm NSW 2170
Sydney North Shore Automotive Pty Ltd ACN 611 759 758	13 Hume Highway, Warwick Farm NSW 2170
WP Automotive Pty Ltd ACN 601 771 653	13 Hume Highway, Warwick Farm NSW 2170
Sunshine Group Pty Ltd ACN 010 913 925	292 Nerang Road, Southport QLD 4215
North Shore Automotive Pty Ltd ACN 601 789 708	13 Hume Highway, Warwick Farm NSW 2170
PlatesQ Pty Ltd ACN 648 007 407	13 Hume Highway, Warwick Farm NSW 2170
Southport Mazda Pty Ltd ACN 619 389 767	13 Hume Highway, Warwick Farm NSW 2170
Lismore Mazda Pty Ltd ACN 619 411 022	13 Hume Highway, Warwick Farm NSW 2170
Robina Mazda Pty Ltd ACN 619 411 040	13 Hume Highway, Warwick Farm NSW 2170
Doncaster European Pty Ltd ACN 174 563 274	13 Hume Highway, Warwick Farm NSW 2170
Frankston Motors Pty Ltd ACN 629 432 944	13 Hume Highway, Warwick Farm NSW 2170
Penfold Motors Burwood Pty Ltd ACN 611 759 758	13 Hume Highway, Warwick Farm NSW 2170
Burwood Mazda Pty Ltd ACN 655 278 159	13 Hume Highway, Warwick Farm NSW 2170
Bayside Mazda Pty Ltd ACN 655 277 875	13 Hume Highway, Warwick Farm NSW 2170
Tweed Mazda Pty Ltd ACN 652 470 712	13 Hume Highway, Warwick Farm NSW 2170

ANNEXURE B – LIST OF ESCROWED SHAREHOLDERS

This is Annexure B of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Bernard Friend

Position: Company Secretary

Date: 23/02/2022

Registered Holder of Securities	Address
Quadrant Private Equity No. 5A Pty Limited as trustee for Quadrant Private Equity No. 5A	Level 30, 126 – 130 Phillip Street, Sydney NSW 2000
Quadrant Private Equity No. 5B Pty Limited as trustee for Quadrant Private Equity No. 5B	Level 30, 126 – 130 Phillip Street, Sydney NSW 2000
Quadrant Private Equity No. 5C Pty Limited as trustee for Quadrant Private Equity No. 5C	Level 30, 126 – 130 Phillip Street, Sydney NSW 2000
The Warren Family Pty Ltd as trustee for Peter Warren Family Trust	13 Hume Highway, Warwick Farm NSW 2170
WF Property Holdings Pty Ltd	13 Hume Highway, Warwick Farm NSW 2170
Wildash (Qld) Pty Ltd as trustee for Wildash Investment Trust	Level 14, Suite 1401, 203 Robina Town Centre, Robina Queensland 4226
DMP & Associates Pty Limited as trustee for David Perks Family Trust	Suite 126, 117 Old Pittwater Road, Brookvale NSW 2100
S G P Pty Ltd as trustee for SGP Family Trust	Suite 126, 117 Old Pittwater Road, Brookvale NSW 2100
Restdrum Pty Ltd as trustee for The Friend Family Trust	370 Cobbitty Road, Cobbitty NSW 2570
Mark Richard Weaver	58 Cope Street, Lane Cove, NSW 2066
Malima Australia Pty Limited as trustee for Malima Family Trust	58 Cope Street, Lane Cove, NSW 2066