

**ASX ANNOUNCEMENT**

**7 July 2023**

**Peter Warren Automotive Holdings Limited**

**Completion of Acquisition of Toyota dealership at Warwick Farm  
and the Toyota and Volkswagen dealerships in Bathurst NSW**

**Peter Warren Automotive Holdings Limited** (ASX: PWR) (“Peter Warren”) today announces completion of the acquisition of a majority share in three dealerships in New South Wales, being the Toyota dealership at Warwick Farm and the Toyota and Volkswagen dealerships in Bathurst, as first announced on 17 May 2023.

Peter Warren is pleased to provide an update on the funding sources behind the estimated consideration of \$45m. This amount has been funded with \$37m of debt from existing debt providers under a master debt facility with no additional security provided. The remaining \$8m has been funded from cash.

**Mark Weaver, Chief Executive Officer of Peter Warren said:** “We are delighted to continue the delivery of our consolidation strategy with this investment in Toyota and Volkswagen. Toyota is the largest automotive brand in Australia and its addition to the Peter Warren business represents an important milestone and a great opportunity.”

This announcement was authorised for release by Mr Victor Cuthell, Company Secretary.

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Further information can be found on the Company’s website [www.pwah.com.au/](http://www.pwah.com.au/) or by contacting:

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