

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme **Peter Warren Automotive Holdings Ltd**

ACN/ARSN **57 615 674 185**

1. Details of substantial holder (1)

Name **Warren Family**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on **03/06/26**

The previous notice was given to the company on **09/06/22**

The previous notice was dated **09/06/22**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	62,515,345	36.36%	64,981,129	37.72%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure 1			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Warren Family, Paul Howard Warren, Bradley Richard Warren and Anthony Peter Warren	The Warren Family Pty Ltd (ACN 077 816 883)	Peter Warren Family Trust	Registered Holder	31,838,696 ordinary shares	31,838,696 ordinary shares
Warren Family	WF Property Holdings Pty Ltd ACN 000 245 849 (WF Property)	WF Property Holdings Pty Ltd	Registered Holder	33,103,448 ordinary shares	33,103,448 ordinary shares
Warren Family	Tibudu Pty Ltd (ACN 003 025 474)	Horningsea Trust	Registered Holder	38,985 ordinary shares	38,985 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tibudu Pty Ltd (ACN 003 025 474)	ATF Horningsea Trust.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Warren Family WF Property Holdings Tibudu Pty Ltd	13 Hume Highway, Warwick Farm NSW 2170 13 Hume Highway, Warwick Farm NSW 2170 13 Hume Highway, Warwick Farm NSW 2170
Paul Howard Warren Bradley Richard Warren Anthony Peter Warren	Unit 2, 6 Cowper Wharf Road, Woolloomooloo NSW 2011 Unit 2605, 185 Liverpool Street, Sydney NSW 2000 68 Lang Road, Centennial Park, NSW 2025

Signature

print name

Paul Howard Warren

capacity

Director

sign here



date

11/06/26

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-

To Company Name/Scheme:
ACN/SRN:

Peter Warren Automotive Holdings Ltd
57 615 674 185

Annexure 1

Changes in Relevant Interests

This is Annexure 1 of 2 pages referred to in form 604 notice of change of interests of substantial holder.

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15.06.22	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$2.35 per ordinary share	978,143 ordinary shares	978,143 ordinary shares
14.09.22	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$2.90 per ordinary share	61,248 ordinary shares	61,248 ordinary shares
15.09.22	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$3.04 per ordinary share	25,264 ordinary shares	25,264 ordinary shares
25.08.23	Tibudu Pty Ltd (ACN 003 025 474) as trustee for Horningsea Trust	Conversion of rights to ordinary shares	\$2.09 per ordinary share	38,985 ordinary shares	38,985 ordinary shares
23.02.24	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$2.43 per ordinary share	26,743 ordinary shares	26,743 ordinary shares
26.02.24	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$2.44 per ordinary share	42,288 ordinary shares	42,288 ordinary shares
27.02.24	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$2.30 per ordinary share	53,000 ordinary shares	53,000 ordinary shares
28.05.24	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$1.90 per ordinary share	190,000 ordinary shares	190,000 ordinary shares
29.05.24	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$1.84 per ordinary share	185,000 ordinary shares	185,000 ordinary shares
30.05.24	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$1.80 per ordinary share	166,000 ordinary shares	166,000 ordinary shares
03.06.26	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$0.76 per ordinary share	282,000 ordinary shares	282,000 ordinary shares
04.06.26	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$0.80 per ordinary share	136,000 ordinary shares	136,000 ordinary shares
05.06.26	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$0.81 per ordinary share	82,230 ordinary shares	82,230 ordinary shares

09.06.26	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$0.86 per ordinary share	42,557 ordinary shares	42,557 ordinary shares
10.06.26	The Warren Family Pty Limited (ACN 077 816 883) as trustee for Peter Warren Family Trust (Warren Trust)	On market acquisition of ordinary shares	\$0.87 per ordinary share	156,326 ordinary shares	156,326 ordinary shares

Signature

print name

Paul Howard Warren

capacity

Director

sign here



date

11/06/26